

March 2026

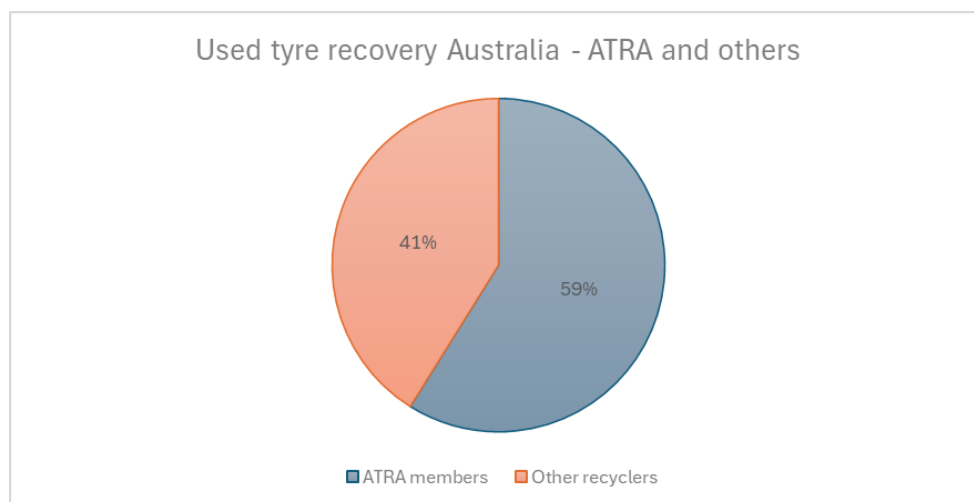
Briefing paper: Australian tyre recycling market research data 2024-2025

Australian Tyre Recyclers Association and the Australian tyre recycling market

The Australian Tyre Recyclers Association (ATRA) members are responsible for the collection and recycling of 59% of all of the used tyres collected and recycled in Australia.

Members operate in all Australian states and territories and produce a range of recycled tyre products for the Australian and international markets.

Total investment by ATRA members in their facilities and operations is estimated to be in excess of AUD\$250 million and capital investment in plant and equipment over the last five years is estimated to be more than AUD\$105 million.



Used tyre collection and processing

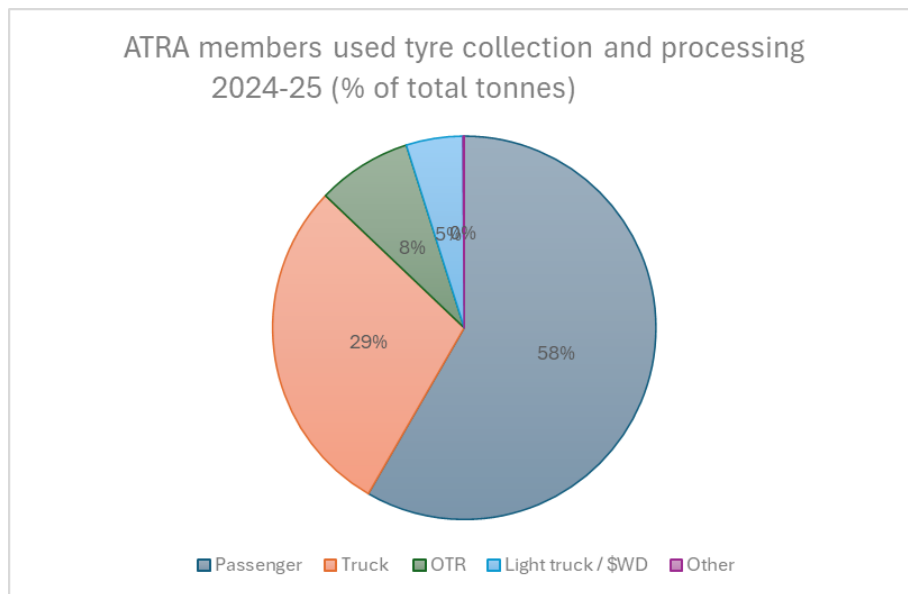
ATRA members in 2024-2025:

- Collected and processed 208,000 tonnes of used tyres
- This is 59% of the total market (when compared with national data from 2023-2024¹)

¹ Tyre Stewardship Australia Material flow analysis 2023-2024 (published June 2025)

that reported 353,000 tonnes processed)

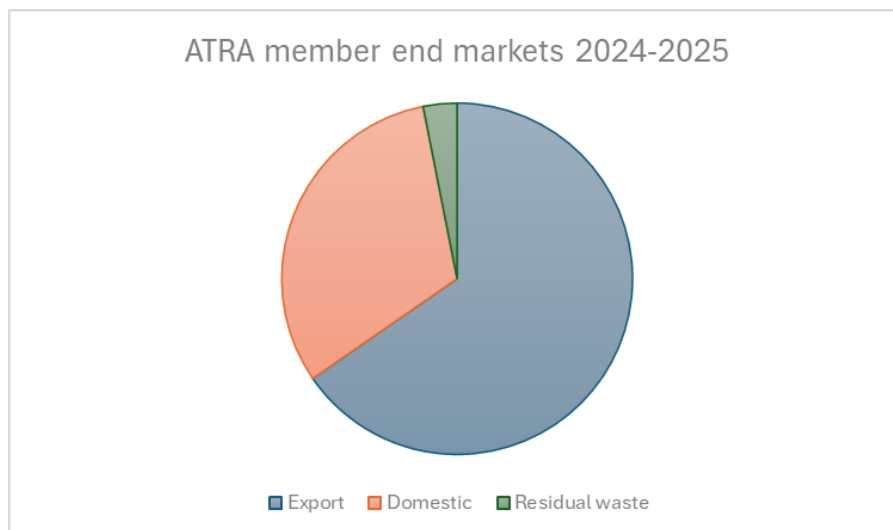
- Of the tyres collected and processed 58% were passenger tyres, 5% 4WD or light truck, 29% truck and 8% OTR



Products and markets

ATRA members products and markets in 2024-205 included:

- Export of 65% of finished products (TDF)
- Domestic sale of 32% of finished products
- Residual waste to disposal of 3%



Capital investment and expenditure

In the five years up to 2024-2025, ATRA members invested the following:

- A total of more than \$105 million in infrastructure and equipment for collection, transport, processing and sale of used tyres
- More than \$90 million invested in processing of used tyres into saleable products
- More than \$15 million invested in collection, receipt and in-feed equipment

About ATRA and scope of this paper

ATRA represents the interests of Australia's preeminent tyre recycling businesses. It promotes the benefits of tyre recovery and circular economy outcomes including:

- Enforcement of regulations to benefit the environment and the legal and sustainable used tyre and conveyor collection and recycling industry.
- Continued improvement in the recovery rates of all classifications of used tyres.
- Regulatory settings and policy processes that support the existing legal and sustainable recycling sector and that are appropriate to Australia's market settings.
- Highest order outcomes for end-of-life rubber products.

The Australian Tyre Recyclers Association (ATRA) undertook research on member collection and recovery data and infrastructure capitalisation report to understand ATRA's position and role in the total Australian tyre recycling market.

The data gathered from ATRA members is to be compared to the overall market data that is publicly available. Data on used tyres collected and processed can be compared with Tyre Stewardship Australia (TSA) reports on Australia's material flows, but the capital investment and expenditure of ATRA member facilities does not have comparable data.

It is intended to make this data gathering regular (potentially every 12 months) to understand ATRA member's position in the market, changes and trends.

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